Bioinformatics Analysis in R

Gene Expression Analysis

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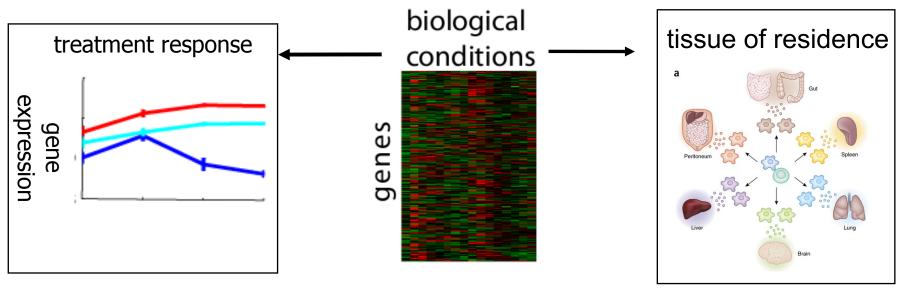


1 - Give you a overview on the use of R/bioconductor tools for gene expression analysis

2 - Show a real example with all steps necessary for gene expression analysis (based on arrays and RNA-seq)



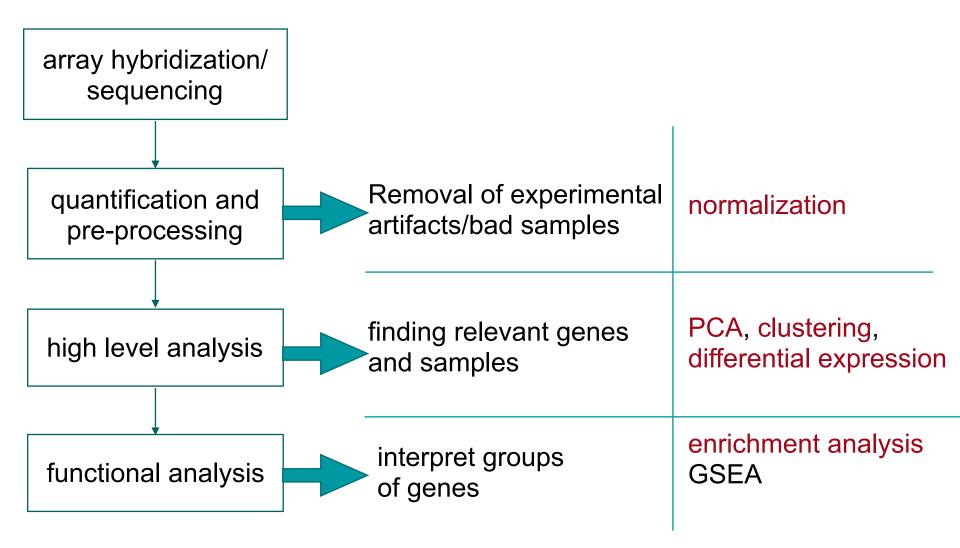
Analysis of Gene Expression



adapted from: Amit et al. 2016

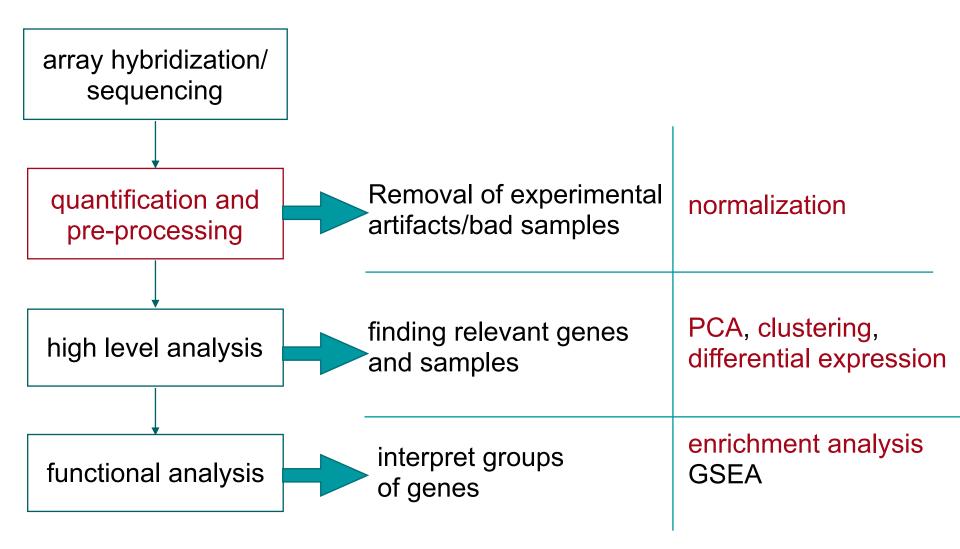
- 1- Which genes are up/down regulated after treatment?
- differential analysis / clustering genes
- 2 Which cells are more similar?
- clustering samples / PCA
- 3 How to interpret large lists of genes?
- gene ontology enrichment /gene set enrichment analysis (GSEA)

Bioinformatics - Gene Expression Analysis





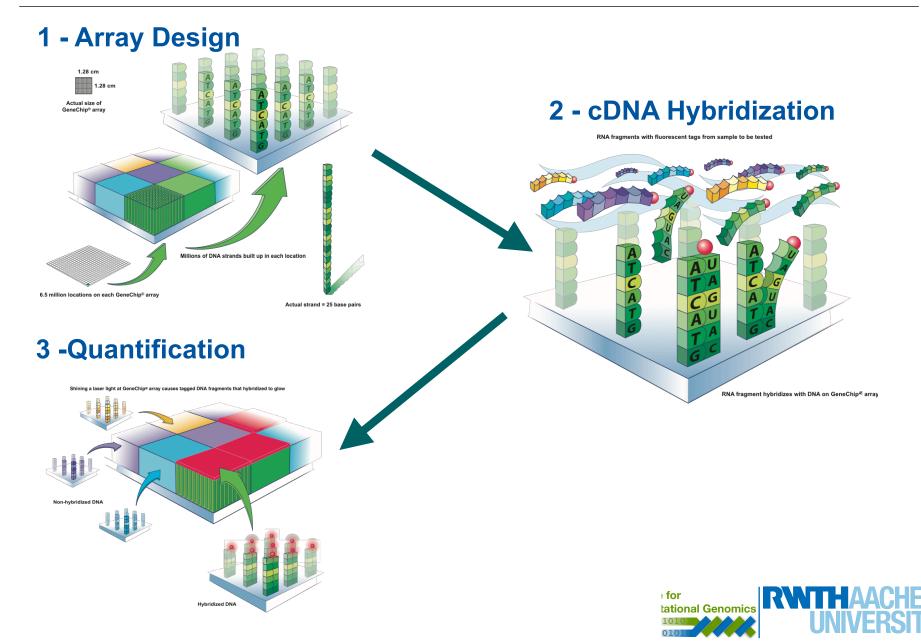
Bioinformatics - Gene Expression Analysis



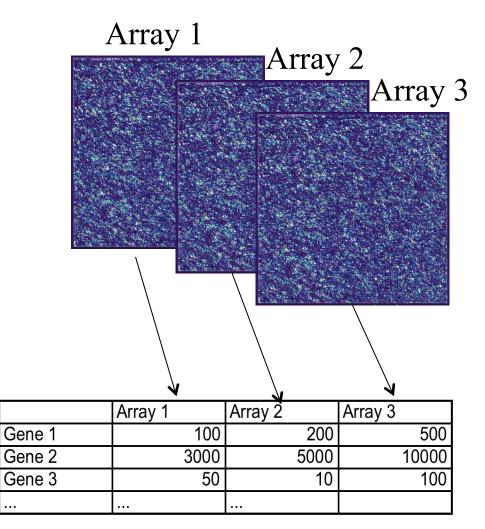




Affymetrix Arrays - Example



Quantification/Pre-processing



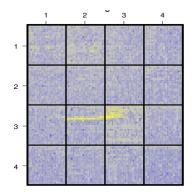
- 1 Quantify gene expression values
- 2 Quality Control
 - remove bad samples
- 3 Correct for Experimental artifacts
 - normalization

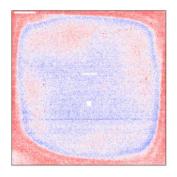


Why is QC / Normalization important?

- Systematic errors (array wise)
 - labeling efficiency, scanning parameters, reverse transcriptase, batch effects
- Stochastic errors
 - cross-hybridization, image processing failure, error on probe sequence (manufacturer defect) (gene wise)
 - dust in array, hybridization problems (array wise)

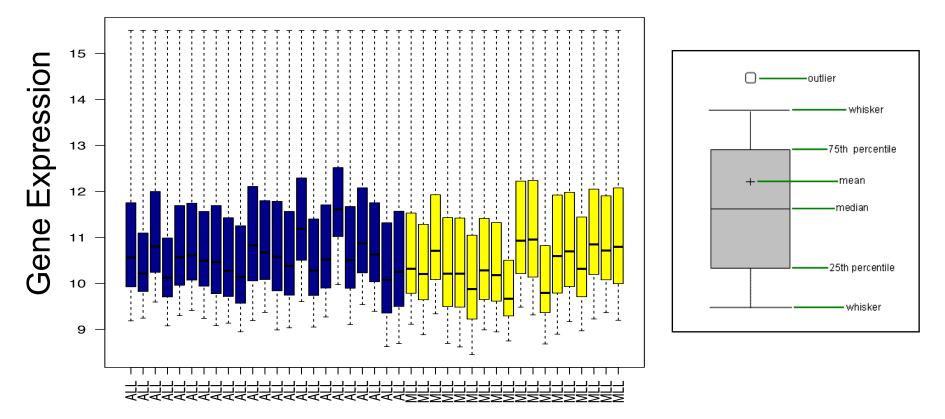
Example of Hybridization Problems





Normalization Principles

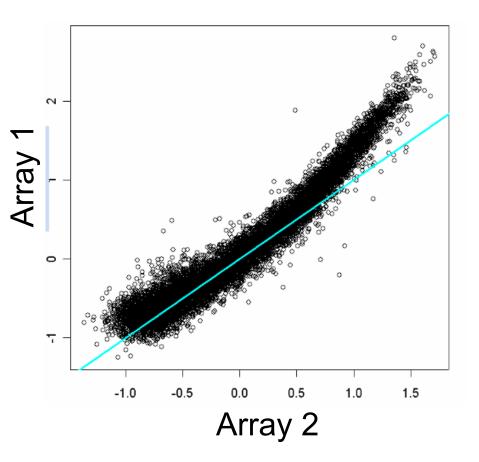
1 - Most genes don't change expression -> small/same variance2 - Arrays are hybridized with the same amount of DNA -> same mean



Arrays

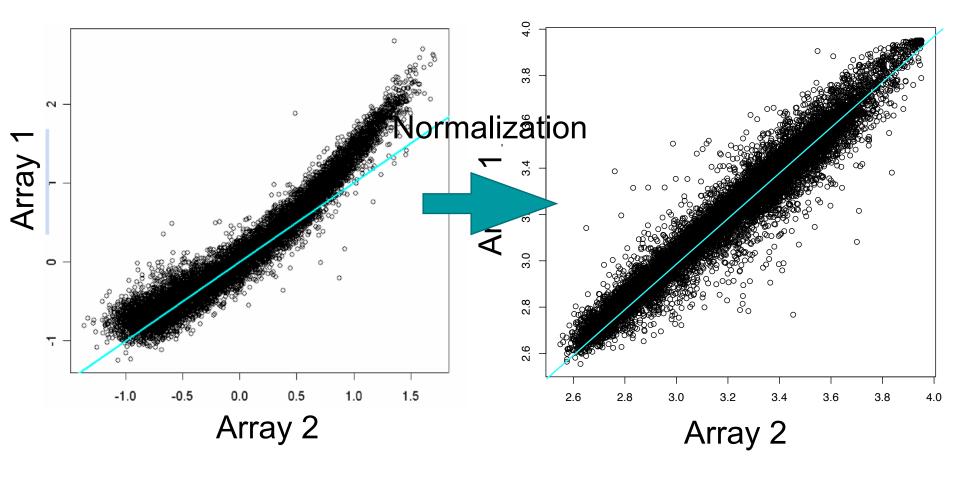


Scatter Plots - Comparing 2 arrays





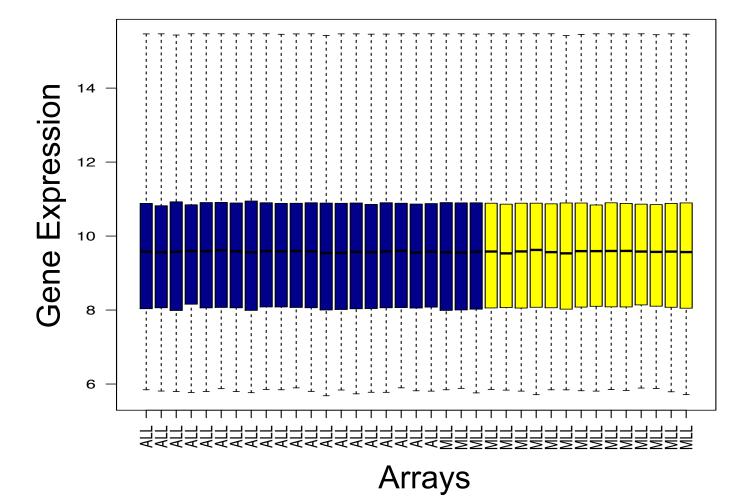
Scatter Plots - Comparing 2 arrays





Normalization Results

Application of BetweenArray normalization from limma package





Shows systematic dependence between fluorescence intensities between arrays.

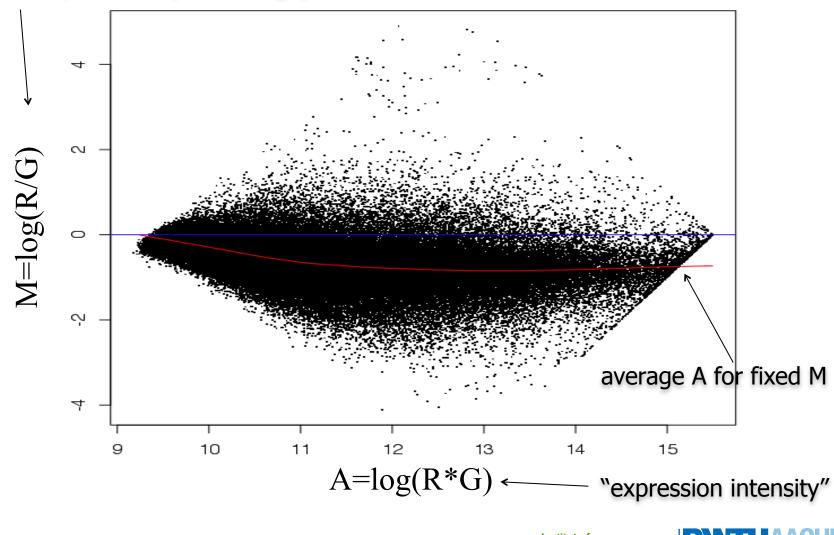
- $M = \log R/G$
- A = log sqrt(R*G) (= 1/2 [log(R)+log(G)])

For Affymetrix/single channel arrays, R is the intensity of the microarray experiment of interest and the G is the intensity of median values of all the arrays



MA Plots

"relative expression" (fold change)



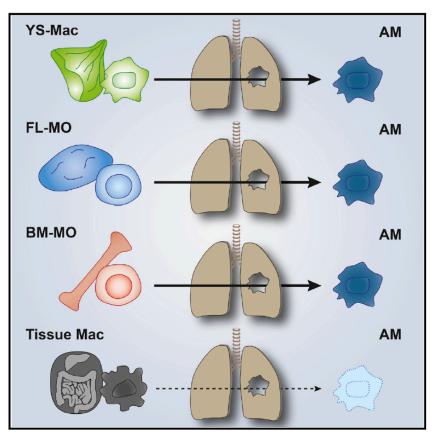
Quantification/Pre-processing - Resume

- Normalization is important to confirm the quality and consistency of data
- Boxplots should also be performed after all steps to assure data standards
- Exclusion of "bad samples" has positive effect on downstream analysis
- In doubt, consult a bioinformatician!



Differential Expression Analysis

- Identify genes related to a particular condition
 - example van de Laar, et al. 2016, Immunity, 2016.
- We will consider:
 - You Sac Macrophages (YS-Mac)
 - Fetal Liver Monocytes (FL-MO)
 - Bone Marrow Monocytes (BM-MO)
 - 4 replicates per condition

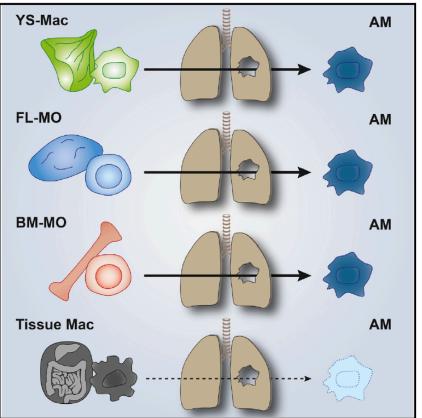


Source: van de Laar, et al. 2016, Immunity, 2016.



Differential Expression Analysis

- This data is deposited in the public repository GEO under accession <u>GSE76999</u>
- This can be found at the materials and methods of papers.
- GEO public database with raw, pre-processed data and experimental details of expression (and other omics) experiments.



Source: van de Laar, et al. 2016, Immunity, 2016.



GEO - van de Laar, et al. 2016

Series GSE76999 **Ouery DataSets for GSE76999** Public on Mar 01, 2016 Status Capacity of yolk sac macrophages, fetal liver and adult monocytes to colonize Title an empty niche and develop into functional tissue resident macrophages Organism Mus musculus Experiment type Expression profiling by array Summary Tissue-resident macrophages can derive from yolk sac macrophages, fetal liver monocytes or adult bone marrow monocytes. Whether these precursors can give rise to transcriptionally identical alveolar macrophages is unknown. Here, we transferred traceable yolk sac macrophages, fetal liver monocytes, adult bone marrow monocytes or adult alveolar macrophages as a control, into the empty alveolar macrophage niche of neonatal Csf2rb-/- mice. All precursors efficiently colonized the alveolar niche and generated alveolar macrophages that were transcriptionally almost identical, with only 22 genes that could be linked to their origin. Underlining the physiological relevance of our findings, all transfer-derived alveolar macrophages self-maintained within the lungs for up to 1 year and durably prevented alveolar proteinosis. Thus, precursor origin does not affect the development of functional self-maintaining tissue-resident macrophages.

Overall design CD45.1+CD45.2+ yolk sac macrophages, fetal liver monocytes, adult bone marrow monocytes or adult alveolar macrophages from the bronchoalveolar lavage were sorted from wild type CD45.1+CD45.2+ mice of indicated ages. From part of these samples RNA was isolated. The other part was transferred intranasally into the lungs of neonate Csf2rb-/- mice. 6 weeks post-transfer, transfer-derived CD45.1+CD45.2+ alveolar macrophages were sorted from the bronchoalveolar lavage. Wild type CD45.1+CD45.2 alveolar macrophages from the bronchoalveolar lavage of 6 week old mice were sorted as control. 36 samples (arrays) in total. RNA was isolated, amplified with Nugene pico kit, converted to cDNA and then hybridised on Affymetrix GeneChip Mouse Gene 1.0 ST Arrays.

Contributor(s)van de Laar L, Saelens W, De Prijck S, Martens L, Scott CL, Van Isterdael G,
Hoffmann E, Beyaert R, Saeys Y, Lambrecht BN, Guilliams MCitation(s)van de Laar L, Saelens W, De Prijck S, Martens L et al. Yolk Sac Macrophages,
Fetal Liver, and Adult Monocytes Can Colonize an Empty Niche and Develop
into Functional Tissue-Resident Macrophages. Immunity 2016 Apr
19;44(4):755-68. PMID: 26992565

Information about the study

GEO ID

GEO - van de Laar, et al. 2016

Submission date Last update date Contact name Organization name Department Street address City ZIP/Postal code	VIB Inflammat Technologiepa Ghent 9000	of Ghent tion Research	Center				
Country	Belgium		A.C.C				
Platforms (1)		Gene-1_0-st] / ne) version]	Affymetrix	Mouse Gene 1.	0 ST Array [transcrij	pt	
Samples (36) <u> </u>	GSM2042244 Monocyte extracted from adult (wk6-12) Bone Marrow, biological replicate 1						array used
	GSM2042245	Monocyte ext biological repl		n adult (wk6-12	2) Bone Marrow,		
	GSM2042246	Monocyte ext biological repl		n adult (wk6-12	?) Bone Marrow,		
Relations							single
BioProject	PRJNA309234						experiments
Analyze with GE	O2R						-
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MINiML formatted family file(s)					MINIML 🔃		
Series Matrix File(s)				TXT 🔃		
Supp	lementary file	3	Size	Download	File type/resou		RNTHAACHEN
GSE76999_RAW.tar			135.3 Mb	(http)(custom)	TAR (of CEL)	omics	INVFRSITY
D	/ /	L					

GEO - van de Laar, et al. 2016

Sample GSM20422	244 Query DataSets for GSM2042244				
Status	Public on Mar 01, 2016				
Title	Monocyte extracted from adult (wk6-12) Bone Marrow, biological replicate 1				
Sample type	RNA				
Source name	Monocyte, extracted from Bone Marrow (BM)				
Organism	Mus musculus				
Characteristics	strain: C57BL/6				
	tissue: Bone Marrow age: wk6-12 name of condition				
Treatment protocol	not applicable				
Growth protocol	Tissues were isolated from the mice at the indicated ages.				
Extracted molecule	total RNA				
Extraction protocol	Single cell suspensions were prepared by organ digestion (yolk sac and fetal liver) with 1 mg/ml collagenase A and 10 U/ml DNA (30 and 5 minutes at 37oC), crushing (bones) or flushing of the lungs (broncholaveolar lavage). 2x104 cells were FACS purified into RLT buffer (Qiagen) containing 10 ml/ml 2-mercaptoethanol. RNA was isolated using the RNA isolation kit micro (Qiagen no74034).				
Label	biotin				
Label protocol	Affymetrix WT Terminal Labeling Kit				
Hybridization protoco	ol Standard Affymetrix protocol. cDNA was hybrised on Affymetrix GeneChip Mouse Gene 1.0 ST Arrays (GPL6246).				
Scan protocol	Affymetrix Gene ChIP Scanner 3000 7G				
Description	Monocyte extracted from Bone Marrow				
Data processing	Data were processed using Bioconductor. Normalisation was done by RMA MoGene-1_0-st-v1.r4.pgf MoGene-1_0-st-v1.r4.mps				
	Institute for RNTHAACH				

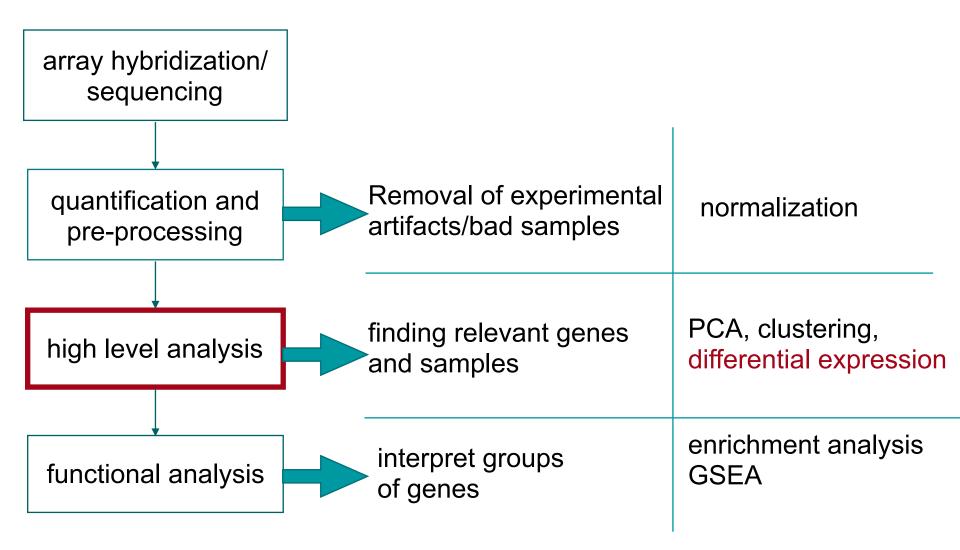
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Hands on!





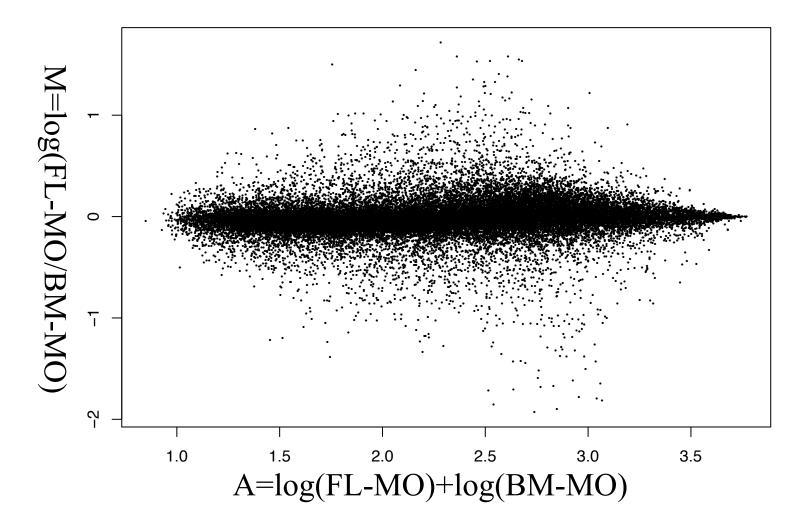
Bioinformatics - Gene Expression Analysis





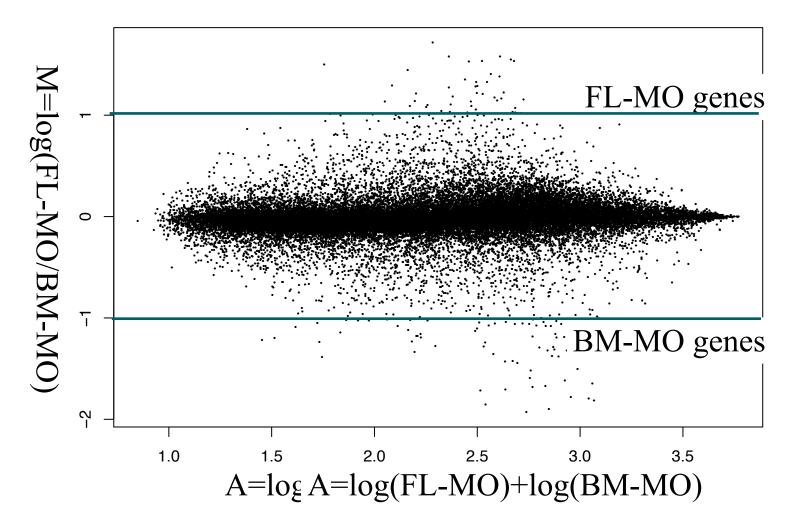


Differential Expression - Example



Differential Expression - Example

Fold change analysis - change > |log2(2)|

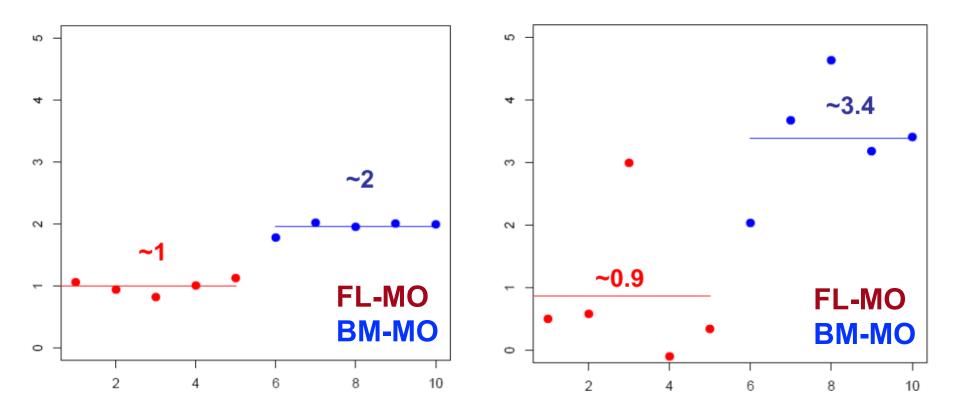


- Low expression genes are treated equally as high expression genes
- We lose information about the variance from genes
- No statistical significance
- Is the only alternative when no replicate samples are available (not recommended!)



Basic Concepts

Mean vs. variability





T-test

We can use the t-statistic as an indication of differential expression

$$t = \frac{\bar{X} - \bar{Y}}{SE}, \quad \text{variance}$$

$$SE = \sqrt{\frac{s_X^2}{n_X} + \frac{x_Y^2}{n_Y}} \quad \text{and} \quad s_X^2 = \frac{1}{n_X - 1} \sum_{i=1}^{n_X} (X_i - \bar{X})^2.$$

where X and Y are the mean (log) expression values of a gene in each group sample and n_x and n_y are the number of samples on these groups



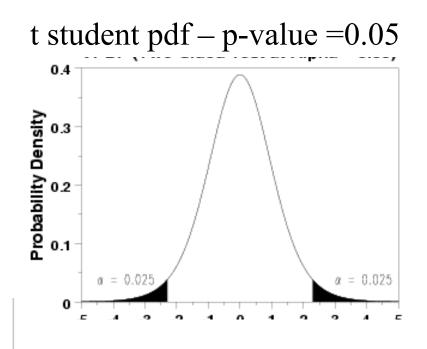
Student T-test

Test the hypothesis
$$H_0 : X - Y = 0$$

 $H_1 : X - Y \neq 0$

We can use the t-student distribution to estimate for which t-statistic values the null hypothesis is rejected.

P-value = $Pr(t \text{ as extreme or more}|H_0)$,

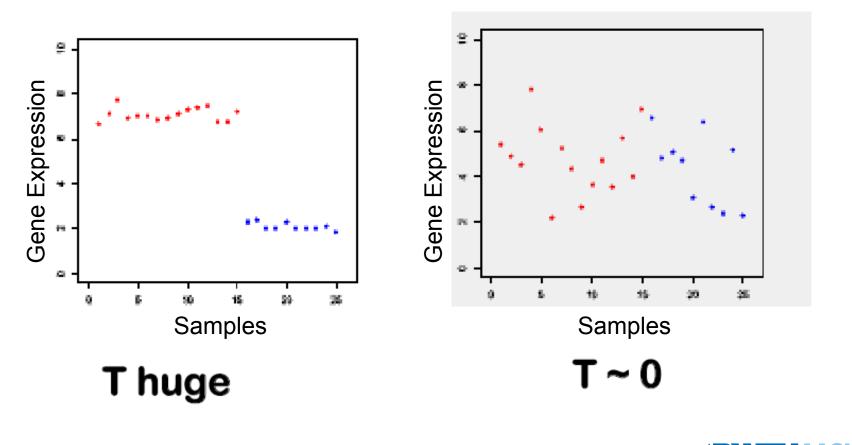






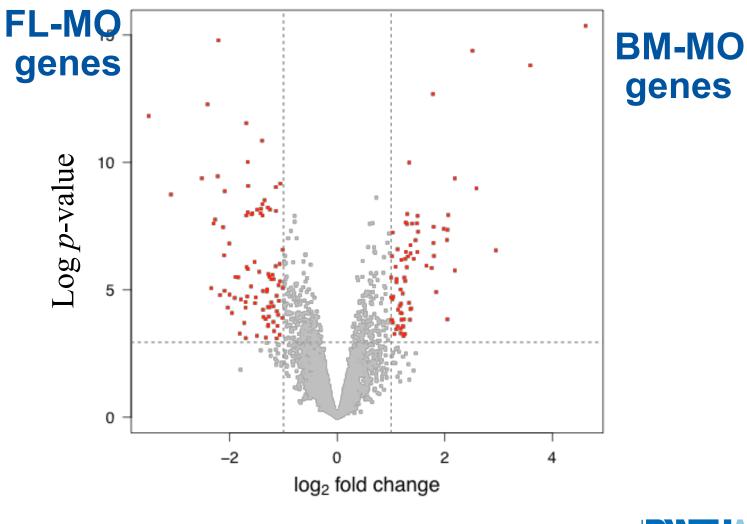
Change: HIGH Variance: SMALL

Change: SMALL Variance: HIGH



Results - FL-MO vs. BM-MO

Volcano Plot - combine p-value and fold change



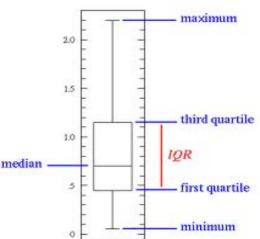
Multiple Test Correction

- With a p-value of 0.01, we expect to make one mistake every 100 tests
- We have 12.626 genes, therefore 126 mistaken from 1046 DE genes.
- To solve this, a multiple test correction method is necessary (i.e. Benjamini-Hochberg)
 - It is based on the false discovery rate, i.e. the proportion of false DE genes in your list of DE genes



Filtering

- Higher level analysis are eased by filtering of non-specific genes
 - genes that show no expression changes between arrays
 - i.e. filter genes with low IQR (interquantile range)



- Affymetrix chips has spike-in control probes
 - Should be removed after normalization



Differential Analysis - Conclusions

- Fold-change (alone) -> should be avoided
- For patient samples
 - high number of replicates are necessary (>30)
 - otherwise low DE genes replicability
- For model (mouse) experiments
 - at least 3 samples (and moderated t-test)
 - we can not tell the variance without measuring it!
- All correct for multiple testing! Also, non-specific filtering can help if low number of DE genes is found.

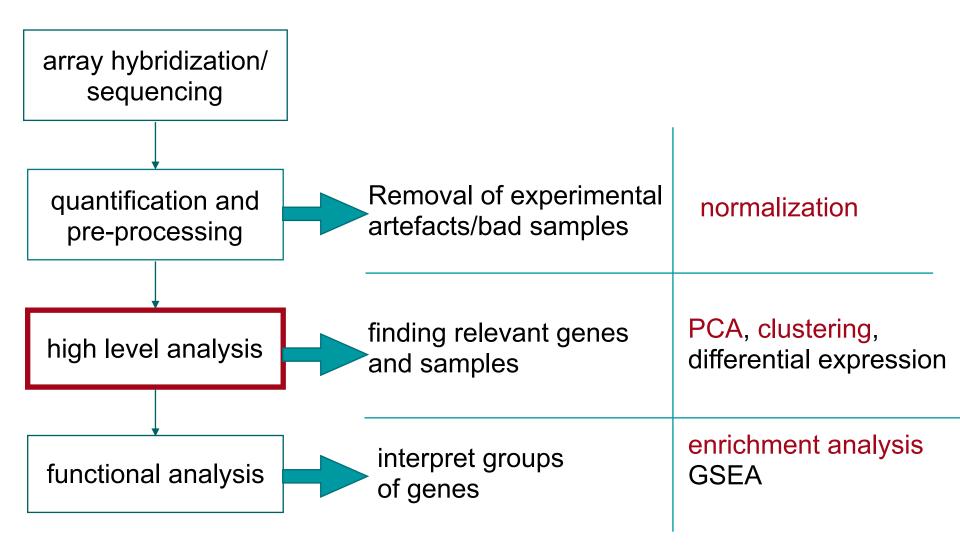


Hands on!





Bioinformatics - Gene Expression Analysis

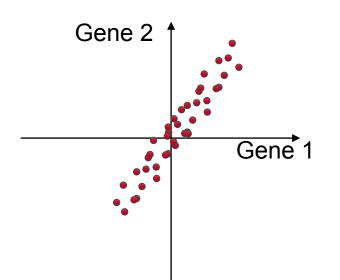






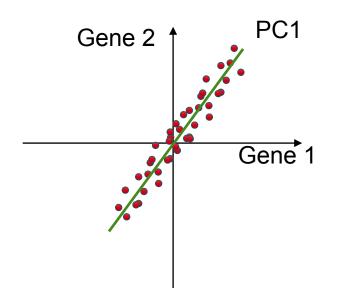
Principal Component Analysis

- method for dimension reduction
 - find combination of genes explaining cells with distinct expression
- finding directions with highest variance



Recommended reading: Ringner M., *Nature Biotechnology* 26, 303 - 304 (2008)

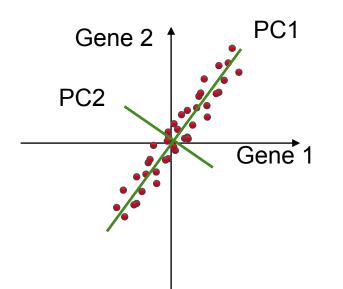
- method for dimension reduction
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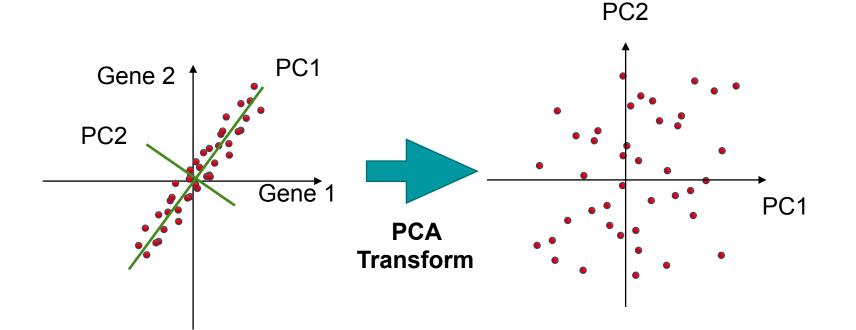
- method for dimension reduction
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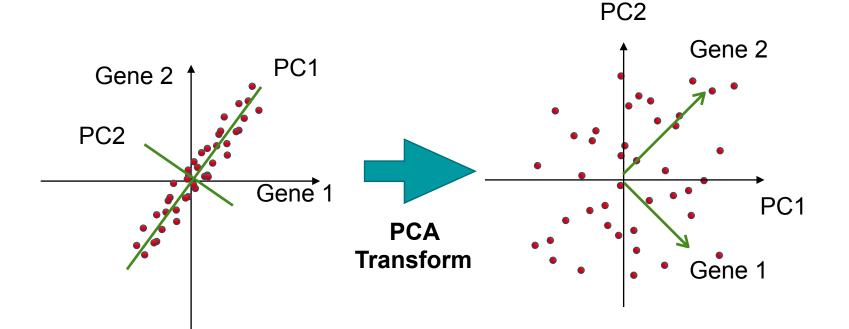
- method for dimension reduction
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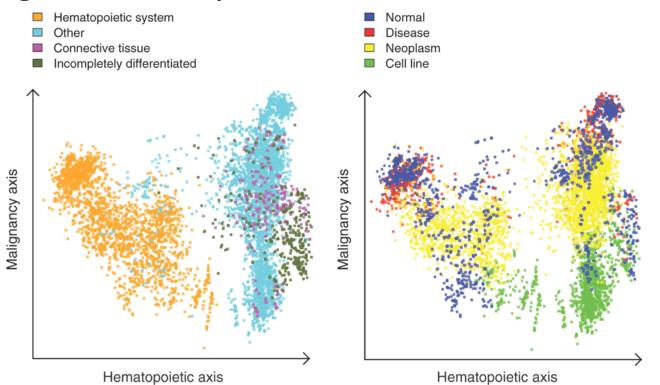
- method for dimension reduction
 - find combination of genes explaining cells with distinct expression
- finding directions with highest variance



Recommended reading: Ringner M., *Nature Biotechnology* 26, 303 - 304 (2008)

Gene Expression - PCA Example 1

Can be interpreted as a computational FACs sorting (without knowing the markers)

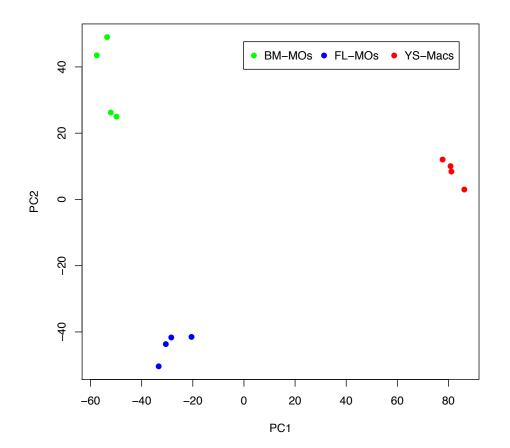


First 2 PCs on the analysis of 5000 samples from Array Express/EBI



Gene Expression - PCA Example 2

PCA Analysis of van de Leer, 2016 data



First 2 PCs van de Leer, 2016 data

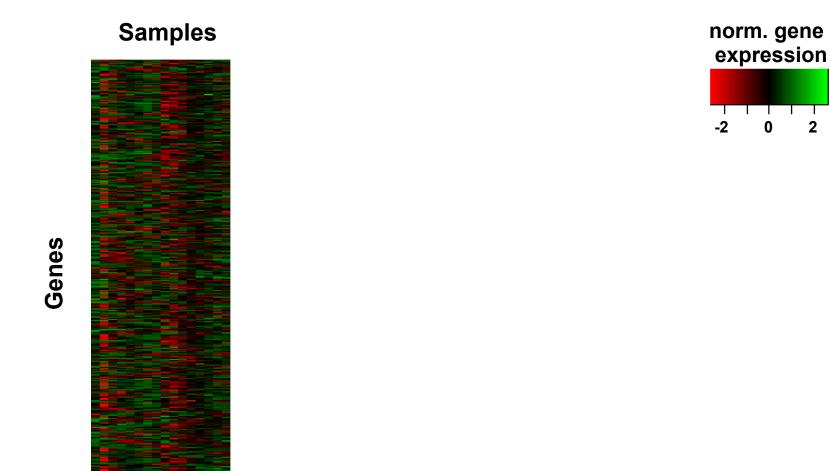


PCA Analysis - Conclusions

- PCA allows an "blind" cell sorting
 - only works if variant directions split the groups
 - is complementary to clustering
- Weights allow interpretation of relevant variables
- Can also be used for quality check
 - samples not fitting to groups
- Alternatives to PCA:
 - tSNE very commonly used in single cell RNA-seq



Clustering / Heatmaps

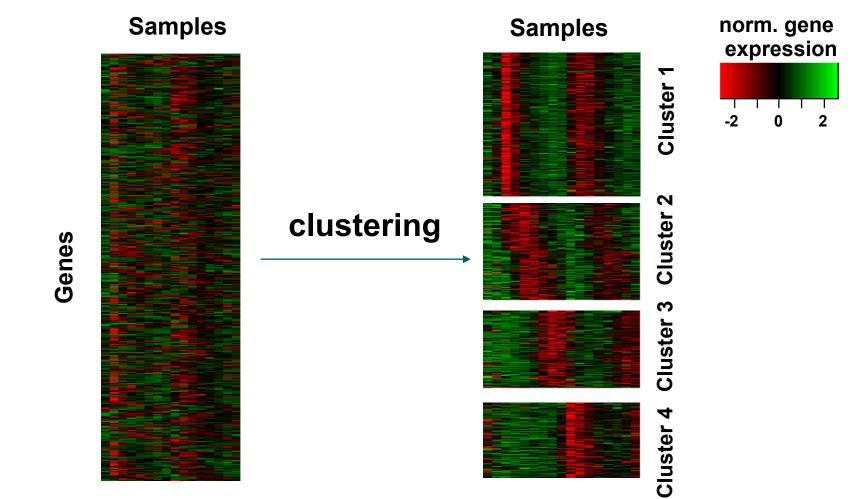


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2

Clustering / Heatmaps



clustering methods: k-means, hierarchical clustering, ...



Distance

For a expression matrix X (genes vs. arrays), measure the distance between expression values of two genes ($x_i \in x_j$)

• Euclidean distance (sensitive to scale)

$$d(x_{i}, x_{j}) = \sqrt{\sum_{l=1}^{L} (x_{il} - x_{jl})^{2}}$$

 Pearson correlation (not sensitive to scale / similarity measure)

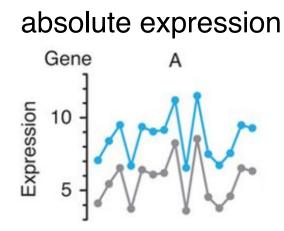
$$d(x_i, x_j) = \frac{\sum_{l=1}^{L} (x_{il} - \overline{x}_i)(x_{jl} - \overline{x}_j)}{\sigma_i^2 \sigma_j^2}$$



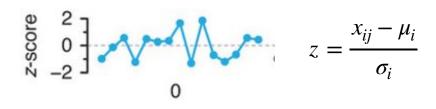
Distance

Which distance for gene expression?

- example of two genes for 15 cancer patients



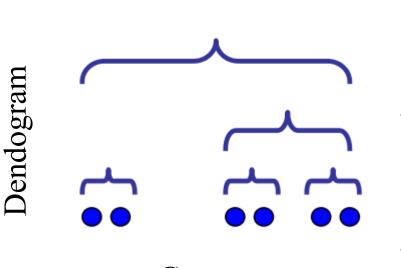
Euclidean - not similar Correlation - similar z-score normalised expression



Euclidean - similar Correlation - similar



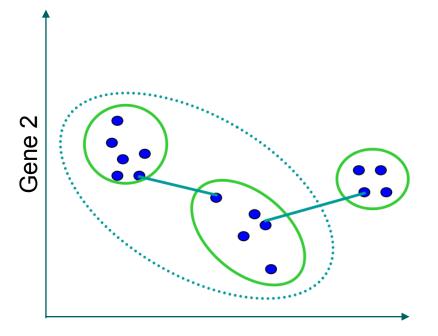
Hierarchical Clustering



Genes

- Botton up method
- Starting with a distance (similarity) matrix and each object as a group
 - Repeat:
 - Joint two most similar groups
 - Until the dendrogram has only one group





Gene 1

Single-Linkage

- Join two groups where two examples are close
- Find groups with linear shapes

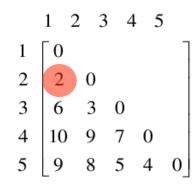


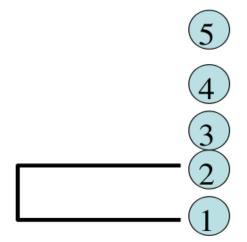
Distance Matrix

		2 3		1 5	5
1	0				7
2	2	0			
3	6	3	0		
4	10	9	7	0	
5	0 2 6 10 9	8	5	4	0

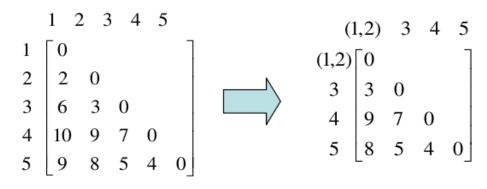
(5) (4) (3) (2) (1)

Distance Matrix





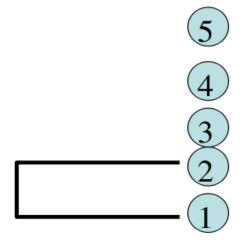
Distance Matrix



$$d_{(1,2),3} = \min\{d_{1,3}, d_{2,3}\} = \min\{6,3\} = 3$$

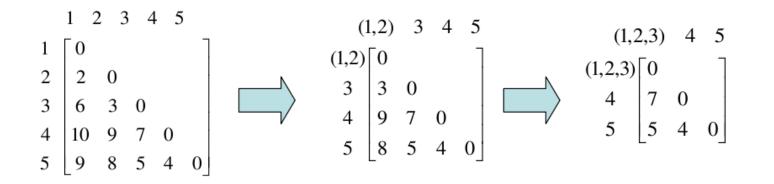
$$d_{(1,2),4} = \min\{d_{1,4}, d_{2,4}\} = \min\{10,9\} = 9$$

$$d_{(1,2),5} = \min\{d_{1,5}, d_{2,5}\} = \min\{9,8\} = 8$$





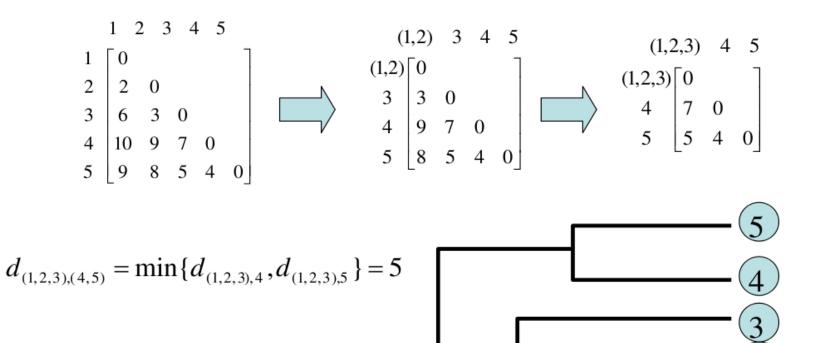
Hierarchical Clustering



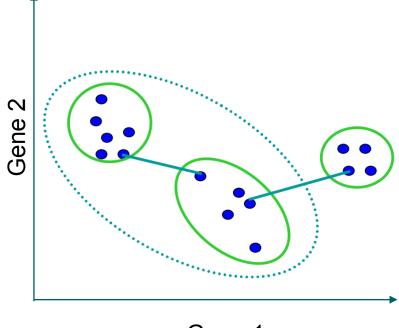
$$d_{(1,2,3),4} = \min\{d_{(1,2),4}, d_{3,4}\} = \min\{9,7\} = 7$$
$$d_{(1,2,3),5} = \min\{d_{(1,2),5}, d_{3,5}\} = \min\{8,5\} = 5$$



Hierarchical Clustering







Gene 1

Single-Linkage

- Groups with closest genes
- linear shapes

Complete-Linkage

- Closest groups with more far genes
- Compact clusters

Average Linkage

- Groups with closest centroids (middle)
- Outlier robust



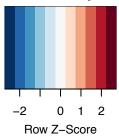
Which linkage?

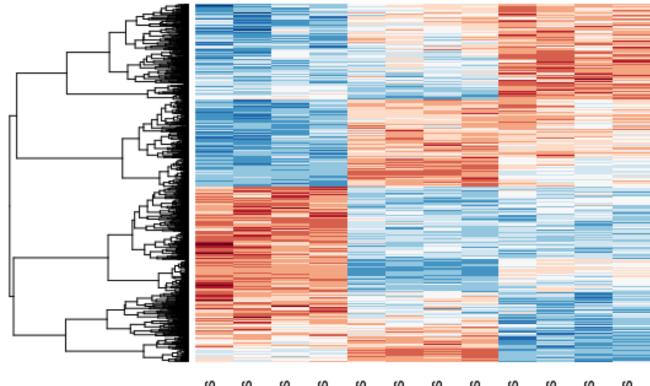
Which distance?



Hierarchical Clustering - Complete Linkage

Color Key





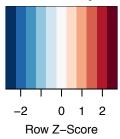
BM_MOs BM_MOs BM_MOs BM_MOs BM_MOs YS_Macs YS_Macs YS_Macs YS_Macs FL_MOs FL_MOs FL_MOs

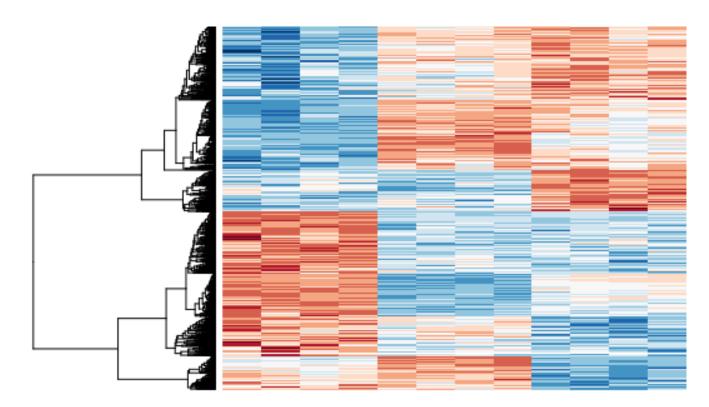
metric - Pearson correlation (or Euclidean + z transform)



Hierarchical Clustering - Average Linkage

Color Key



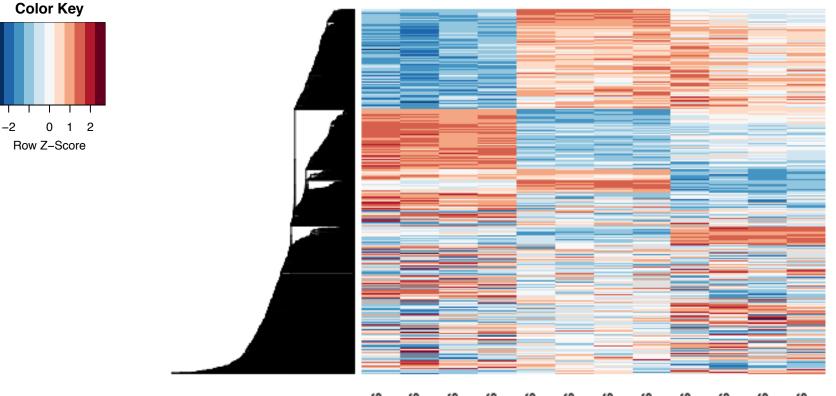


BM_MOS BM_MOS BM_MOS BM_MOS BM_MOS PS_Macs YS_Macs YS_Macs YS_Macs FL_MOS FL_MOS FL_MOS FL_MOS

metric - Pearson correlation (or Euclidean + z transform)



Hierarchical Clustering - Single Linkage

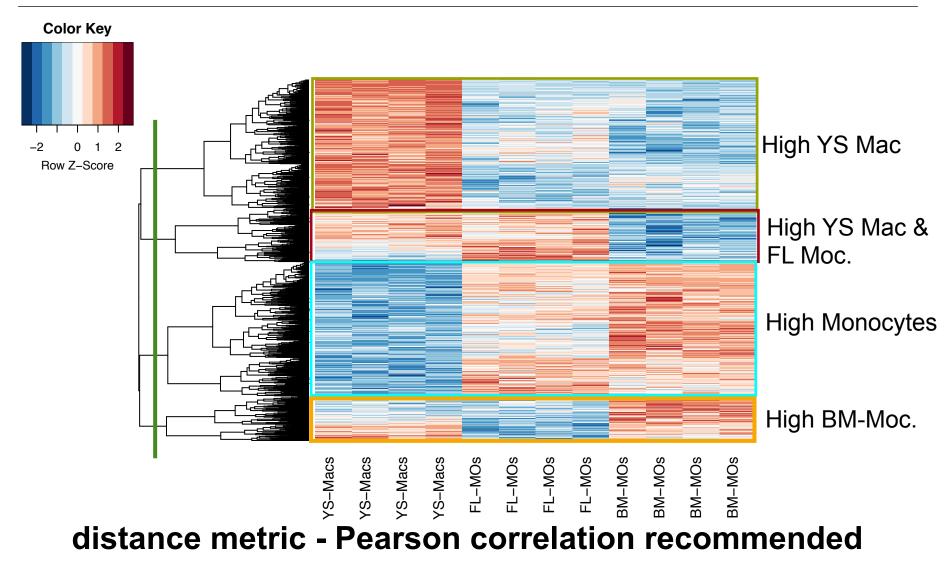


BM_MOs BM_MOs BM_MOs BM_MOs BM_MOs YS_Macs YS_Macs YS_Macs YS_Macs FL_MOs FL_MOs FL_MOs

metric - Pearson correlation (or Euclidean + z transform)



Hierarchical Clustering - Final Results





Clustering - Resume

- Clustering allow detection of unknown groups in the data
- Classical methods (hierarchical or k-mean) work well in general
- How to choose distance and linkage?
 - Pearson or Euclidean (followed by z-transform)
 - Heatmaps usually only like nice with ztransform
- How to find number of groups?
 - No simple solution!



Hands on!

Handout Step 4 and 5



Functional Analysis

Clustering/Differential Expression (DE) returns lists of hundreds of genes How to functionally characterize these?

Solution 1 - Look at each gene individually

Solution 2 - Relate these genes to annotations from databases

- Gene Ontology, pathways, gene sets, disease ontology, ...



Databases

Manually or automatic curated annotation of genes



Gene Ontology

Controlled vocabulary to describe gene and gene product attributes in any organism

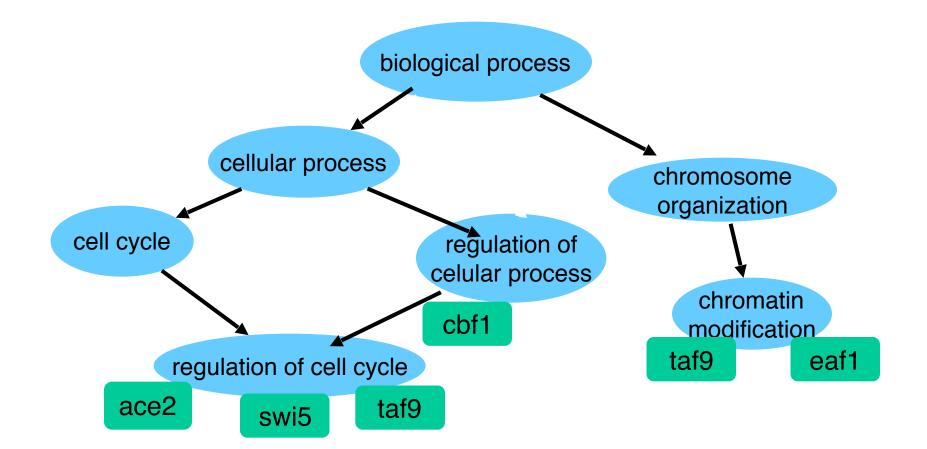
Formed by three ontologies

- 1. Biological Process (BP)
- 2. Molecular Function (MF)
- 3. Celular Component (CC)

Annotation (Organism depend) - genes are associated to terms manually (literature) or automatically (sequence homology)

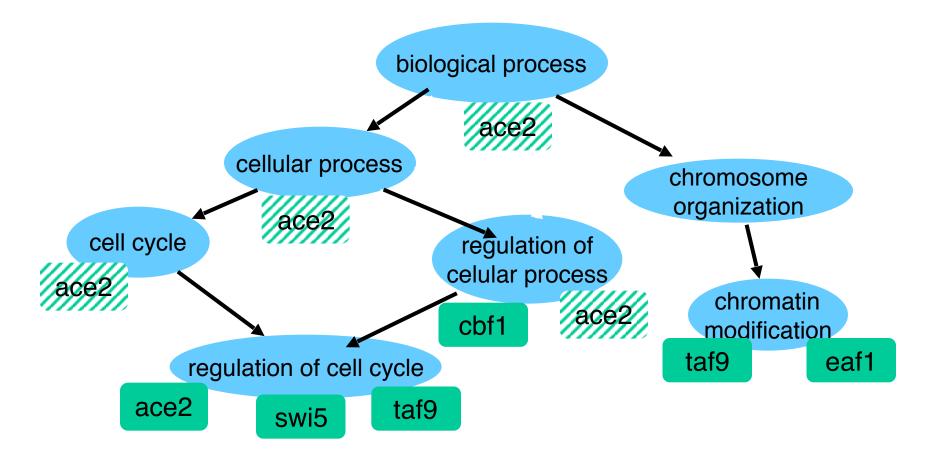


Gene Ontology





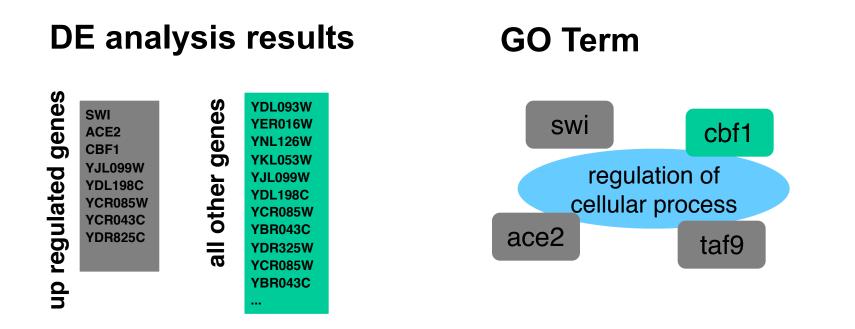
Gene Ontology



inheritance property



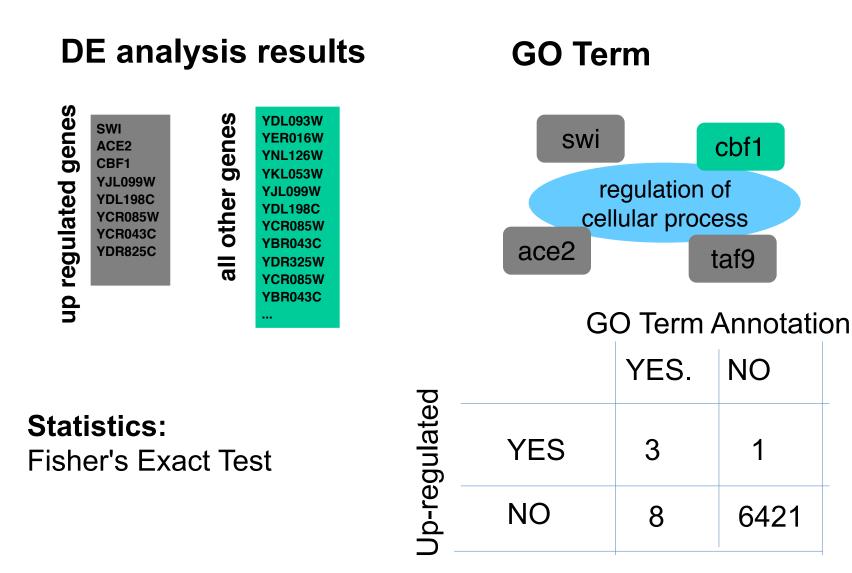
GO Enrichment Analysis



How probable is that 3 up regulated genes are annotated to the GO term?



GO Enrichment Analysis





For a given gene list:

- 1. evaluate the the overlap of the list vs. all gene sets i.e. GO terms, pathways, ...
- 2. Estimate p-value (corrected by multiple testing)
- 3. Rank gene sets by lowest p-value



We interface for enrichment analysis with: Gene Ontology, KEGG Pathway and TF binding

http://biit.cs.ut.ee/gprofiler/index.cgi

Check the results for my favorite genes:

Irf8 Id2 Spi1 Klf4 Runx2 Egr1



Gene Set Enrichment Analysis

Perform a functional evaluation of ranking of genes

- i.e all genes ranked by fold change cond. A vs. B

Advantages over "Normal" enrichment analysis:

- do not require previous DE analysis
- works when effects of the experiment are low

GSEA Gene Sets

- GO Terms, KEGG Pathways
- experimentally derived Gene Sets
 - DE genes from microarray studies from GEO
 - Can be obtained at mysigdb

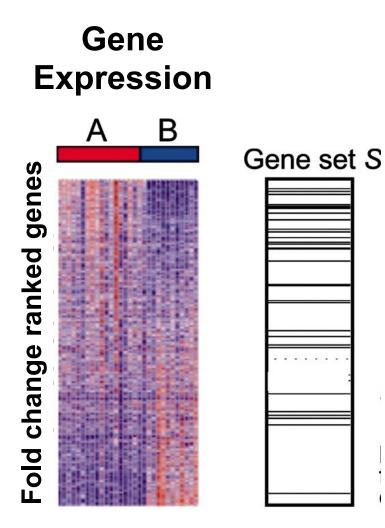
(software.broadinstitute.org/gsea/msigdb/)

http://www.broadinstitute.org/gsea



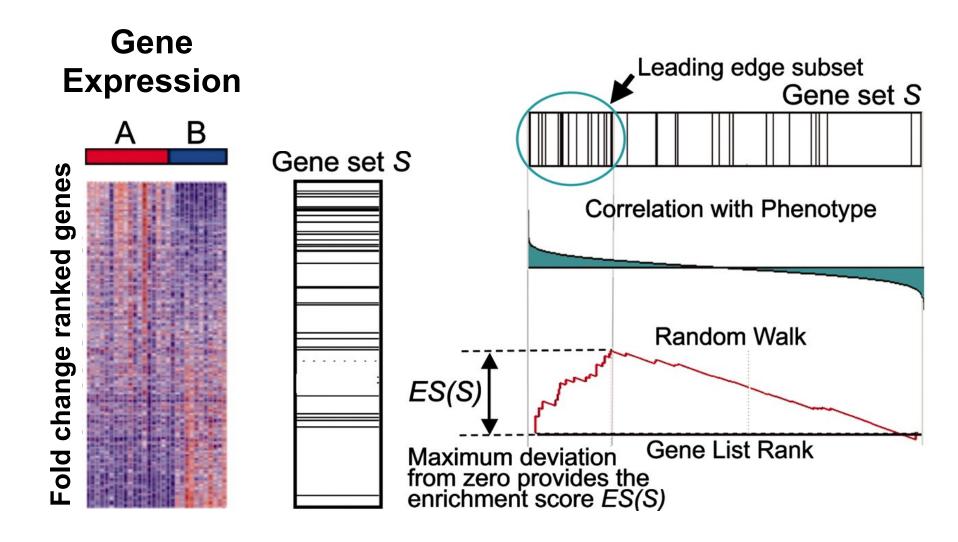


Gene Set Enrichment Analysis





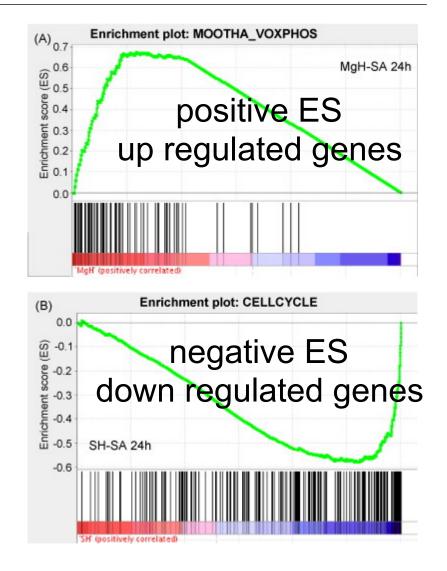
Gene Set Enrichment Analysis



Gene Set Enrichment Analysis

For a given gene ranking:

- 1. evaluate ES score for all gene sets
- 2. estimate p-value(corrected)
- 3. rank gene sets by lowest pvalue



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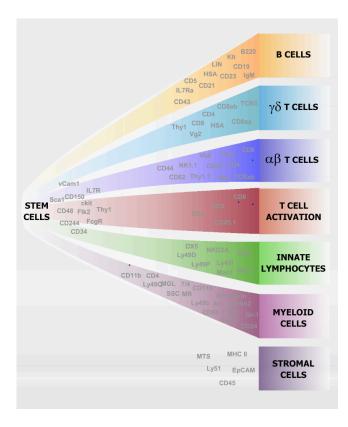
http://www.broadinstitute.org/gsea

Handout Step 6



Integrative Analysis - ImmGen

• ImmGen - expression data of immune cells under standardized conditions

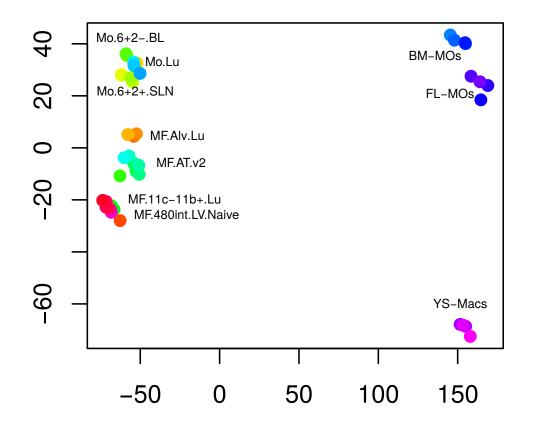


- How do cells from van de Leer, 2016 compares to monocyte/macrophages from ImmGenn?
- we obtained/pre-processed ImmGen data (v1) from GEO (GSE15907)



Integrative Analysis - Problem

 Batch Effects - Arrays from distinct lab tends to cluster together

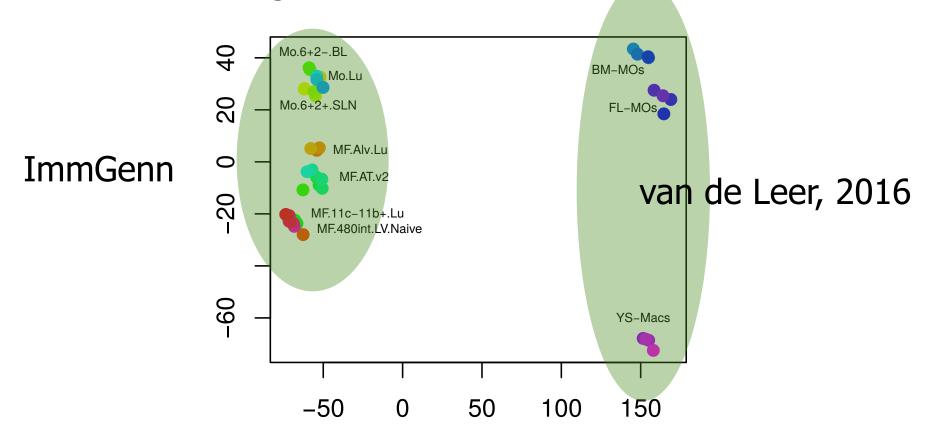


See: Leek JT,.... (2016). sva: Surrogate Variable Analysis. R package version 3.22.0.



Integrative Analysis - Problem

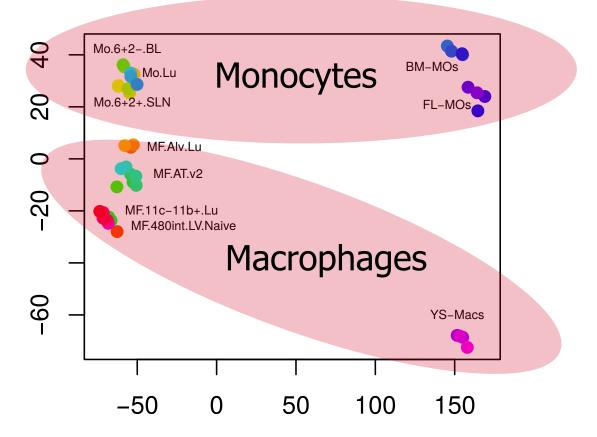
 Batch Effects - Arrays from distinct lab tends to cluster together



See: Leek JT,.... (2016). sva: Surrogate Variable Analysis. R package version 3.22.0.

Integrative Analysis - Problem

 Batch Effects - Arrays from distinct lab tends to cluster together



See: Leek JT,.... (2016). sva: Surrogate Variable Analysis. R package version 3.22.0.



Integrative Analysis - PCA After Combat

- Solution Batch effect removal with COMBAT
 - annotation of your data: tissue of origin, cell type, experimental batches

Hands on! Handout Step 7

See: Leek JT,.... (2016). sva: Surrogate Variable Analysis. R package version 3.22.0.





- GEO is a public functional genomics data repository from NCBI.
- <u>https://www.ncbi.nlm.nih.gov/geo/</u>
- Enter GEO accession: GSE76999
- Browse the information of the experiment and click Analyze with GEO2R





Con	ine	CCEZ	6000
Ser	les	GSE7	0333

Status	Public on Mar 01, 2016
Title	Capacity of yolk sac macrophages, fetal liver and adult monocytes to colonize an empty niche and develop into functional tissue resident macrophages
Organism	Mus musculus
Experiment type	Expression profiling by array
Summary	Tissue-resident macrophages can derive from yolk sac macrophages, fetal liver monocytes or adult bone marrow monocytes. Whether these precursors can give rise to transcriptionally identical alveolar macrophages is unknown. Here, we transferred traceable yolk sac macrophages, fetal liver monocytes, adult bone marrow monocytes or adult alveolar macrophages as a control, into the empty alveolar macrophage niche of neonatal Csf2rb-/- mice. All precursors efficiently colonized the alveolar niche and generated alveolar macrophages that were transcriptionally almost identical, with only 22 genes that could be linked to their origin. Underlining the physiological relevance of our findings, all transfer-derived alveolar macrophages self-maintained within the lungs for up to 1 year and durably prevented alveolar proteinosis. Thus, precursor origin does not affect the development of functional self-maintaining tissue-resident macrophages.

Overall design CD45.1+CD45.2+ yolk sac macrophages, fetal liver monocytes, adult bone marrow monocytes or adult alveolar macrophages from the bronchoalveolar lavage were sorted from wild type CD45.1+CD45.2+ mice of indicated ages. From part of these samples RNA was isolated. The other part was transferred intranasally into the lungs of neonate Csf2rb-/- mice. 6 weeks post-transfer, transfer-derived CD45.1+CD45.2+ alveolar macrophages were sorted from the bronchoalveolar lavage. Wild type CD45.1+CD45.2 alveolar macrophages from the bronchoalveolar lavage of 6 week old mice were sorted as control. 36 samples (arrays) in total. RNA was isolated, amplified with Nugene pico kit, converted to cDNA and then hybridised on Affymetrix GeneChip Mouse Gene 1.0 ST Arrays.



Contributor(s) van de Laar L, Saelens W, De Prijck S, Martens L, Scott CL, Van Isterdael G,



Series GSE	76999		Query DataSets for GSE76999		
Status	Public on Mar 01, 2016				
Organism Experimen Summary	Platforms (1)	-	GPL6246 [MoGene-1_0-st] Affymetrix Mou (gene) version]		
	Samples (36)	GSM2042244	Monocyte extracted from adu biological replicate 1	lt (wk6-12) Bone	
		GSM2042245	Monocyte extracted from adu biological replicate 2	lt (wk6-12) Bone	
		GSM2042246	Monocyte extracted from adu biological replicate 3	lt (wk6-12) Bone	
	Relations				
Overall de	BioProject	PRJNA309234			
	Analyze with GEO2R				
	Download fam	ily		Format	
	SOFT formatted	family file(s)		SOFT 🛛	
	MINIML formatte	ed family file(s)		MINIML	
	Series Matrix Fil	e(s)		TXT 🛛	
Contributor(s) van de Laar L. S	aelens W, De Prijck S. I	Martens L, Scott CL, Van Isterdael G,	UNIVERSITY	

Using GEO2R

- Select the interested data:
 - Monocyte extracted from adult Bone Marrow (BM)

(FL)

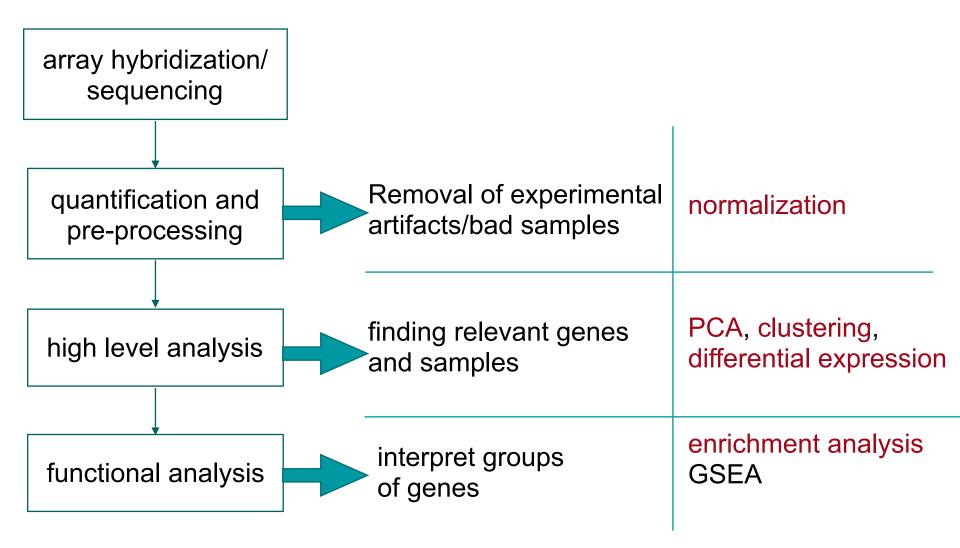
(YS)

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- Monocyte extracted from E15.5 Fetal Liver
- Macrophage extracted from E12.5 Yolk Sac
- Define three groups
- Get top 250 DE genes
- See the R script
- Compare to handout

Bioinformatics - Gene Expression Analysis





Afternoon Exercise

- Analyse gene expression data (steps 1-7 of handout) of the following paper:
 - Spence JR, Mayhew CN, Rankin SA, Kuhar MF et al. Directed differentiation of human pluripotent stem cells into intestinal tissue in vitro. Nature 2011 Feb 3;470(7332):105-9.
 - Try to get answers to the following questions with your analysis:
 - Are the stem cells and induced pluripotent cells the same?
 - If not, what are the reasons?





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